

NAFAA 2017 Fall Conference Presentation

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Our Experience

30+ years of experience working with students and schools

More than
2,000,000 students assisted

Supported over **5,500** schools

Annually, Inceptia helps over **220,000** students borrow wisely, resolve their delinquency issues and work towards successful student loan repayment.

Verification Gateway

Inceptia is making the verification process easier, faster and more accurate than ever for students and financial aid departments through a fully automated, seamless verification solution.

Two Options. Maximum Flexibility.

- Full Service
- SaaS

Financial Aid Management Product Line

Professional Judgment (PJ) Advisor

- Streamlines the process of collecting information schools need to evaluate financial aid appeals

Satisfactory Academic Progress (SAP) Advisor

- Provides students, faculty and financial aid staff with tools to manage the SAP appeal process and academic plans online

Grace Counseling Outreach

Educate borrowers about repayment obligations and all options available to them as they prepare to repay their loans.



Default Prevention Outreach

Resolved borrowers are provided free access to Inceptia's online financial education courses: Foundations of Money and Credit & Protecting Money.

FINANCIAL AVENUE

POWERED BY INCEPTIA

Financial Avenue

Teach money management fundamentals online through engaging, interactive content.



Cohort Repayment Analysis

The first step in impacting your Cohort Default Rate is to **analyze** school-generated data on borrowers in repayment.



Loan Summary

- Secure online access to loan summary information through Student Loan Knowledge HQ
 - Original loan amounts
 - Interest earned
 - Lender contact information for each loan
 - Aggregated borrowing limit
 - Estimated monthly payments

Data Security

Data Security is the Highest Priority

- FISMA ready
- Tech Lock Certified
- Forensic audit trail
- Authentication process
- Administrator credentials required for system access



Contact Us



www.inceptia.org

Thank You!

Nick Martinez
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